



privacy policy

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CMV
FINANCIAL CORP

At CMV, protecting your privacy is important to us. Whether you are an existing client or a prospective client, we recognize that you have an interest in how we may collect, use and share your personal information. CMV is committed to protecting the privacy of our clients' information. We understand and appreciate the trust and confidence you place in us and we take seriously our obligation to maintain the confidentiality, security and accuracy of your personal information.

Why we need personal information

In order to meet your needs as an investor/client of CMV, it is necessary for us to obtain accurate information about you. We collect, use, distribute and retain only information about you that is relevant and necessary for a service or transaction. We will not disclose your information to any person without your permission.

Collection of Personal Information

Collecting personal information from you is essential to our ability to provide investment, retirement, other financial products and insurance services to you. When you apply for products or services through us, we need to obtain specific information from you in order to determine whether or not we can provide what you are requesting. Typically, we may collect information about you from the following sources:

- information we receive from you on applications or other forms, such as your name, address, social insurance number and date of birth; and
- information about your transactions with us, our affiliates or others through yourself or our affiliates

Limited Use of Personal Information

We use the personal information we collect to help us provide the products and services you have requested and to maintain and service your account(s). Once we obtain personal information from you, we do not disclose it to any third party except as required by law or directed by you.

We also may disclose your personal information to companies that help in conducting our business or perform services on our behalf. CMV is highly selective in choosing these companies, and we required them to comply with strict standards regarding the security and confidentiality of our client's personal information. These companies may use and disclose the information provided to them only for the purpose for which it is provided, as permitted by law. There also may be times when CMV is required to disclose our clients' personal information, such as when complying with Federal or local laws.

Our Treatment of Information about Former Clients & Employees

Our protection of your personal information extends beyond the period of your client relationship with us. If your client relationship with us ends, we will not disclose your information to non-affiliated third parties other than when required by law.

Security of your Personal Information

We maintain physical, electronic, and procedural safeguards that comply with federal and provincial regulations to safeguard your personal information from unauthorized use or improper access.

Employee Access to Your Personal Information

We restrict access to your personal information from CMV employees unless they have a business need to know specific information in order to provide products or services to you. Our employees are governed by strict code of conduct and are obligated to maintain the confidentiality of client information.

Privacy Concerns

If you have any concerns related to privacy issues, or have questions or changes to the consent you have previously provided us with please do not hesitate to contact the Office Manager at 403-265-5125.